

Presentation Overview

- ■CLP Farm Bill Update
- ■BAC Appropriations Update
- Election Analysis



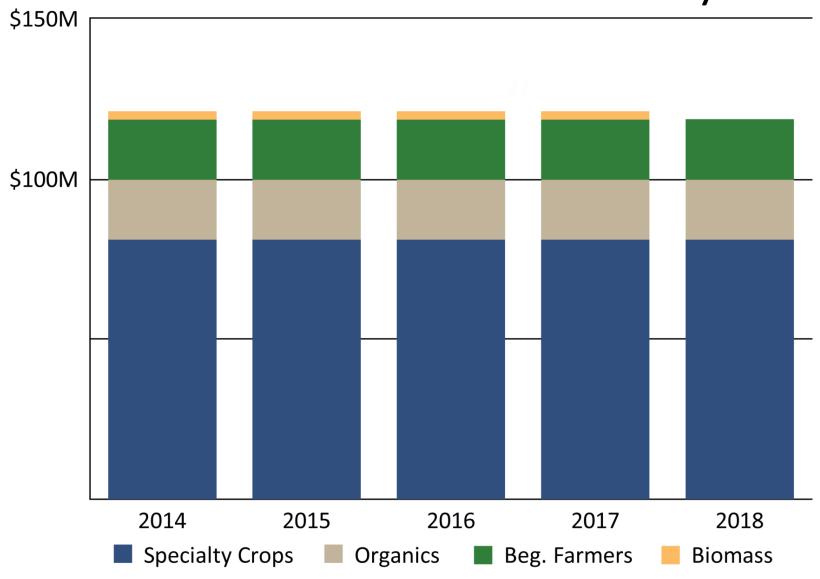


Farm Bill Finished (or is it)

- Agricultural Act of 2014 signed into law on February 7, 2014
- Most CLP proposals favorably considered
- Provides \$689 M in mandatory spending in Title VII alone over
- 5 years (including Foundation for Food and Agriculture Research)
 - Provides permanent baseline for some programs (Specialty Crop Research Initiative)



2014 Farm Bill - NIFA Mandatory



Now in Implementation Phase

- ■\$6 M for Farm Bill Education
 - ■\$3 M for development of web-based decision aids
 - ■\$3 M for extension for outreach and education
- USDA working through Title VII implementation
 - **CSU** addition, etc.
 - •Farm Bill changes in Appropriations (CHMPS,

Notwithstanding's, etc.)



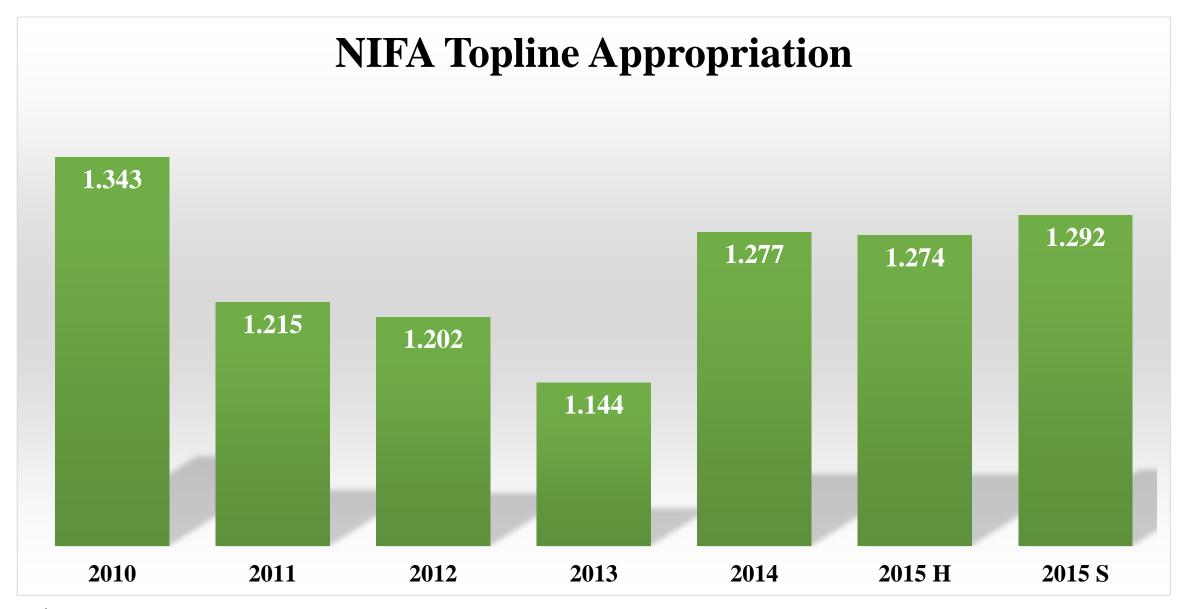
Other CLP Issues

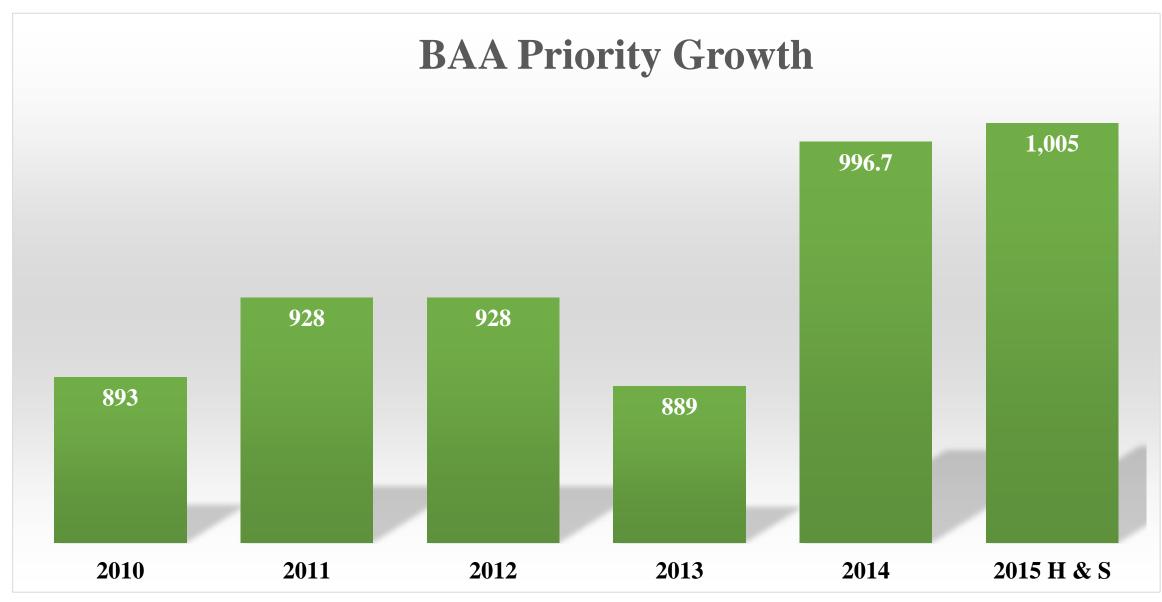
- Child Nutrition Reauthorization –expires FY2015
 - Senate has had 2 hearings
 - Monitor Nutrition Education programs



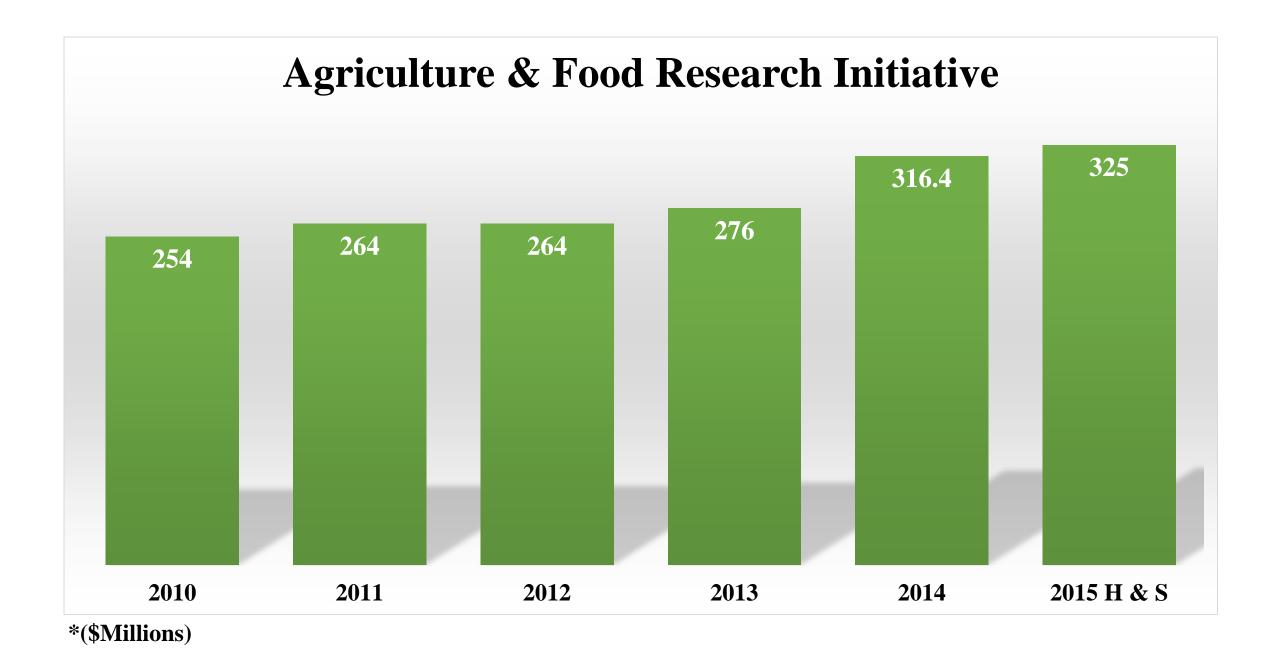


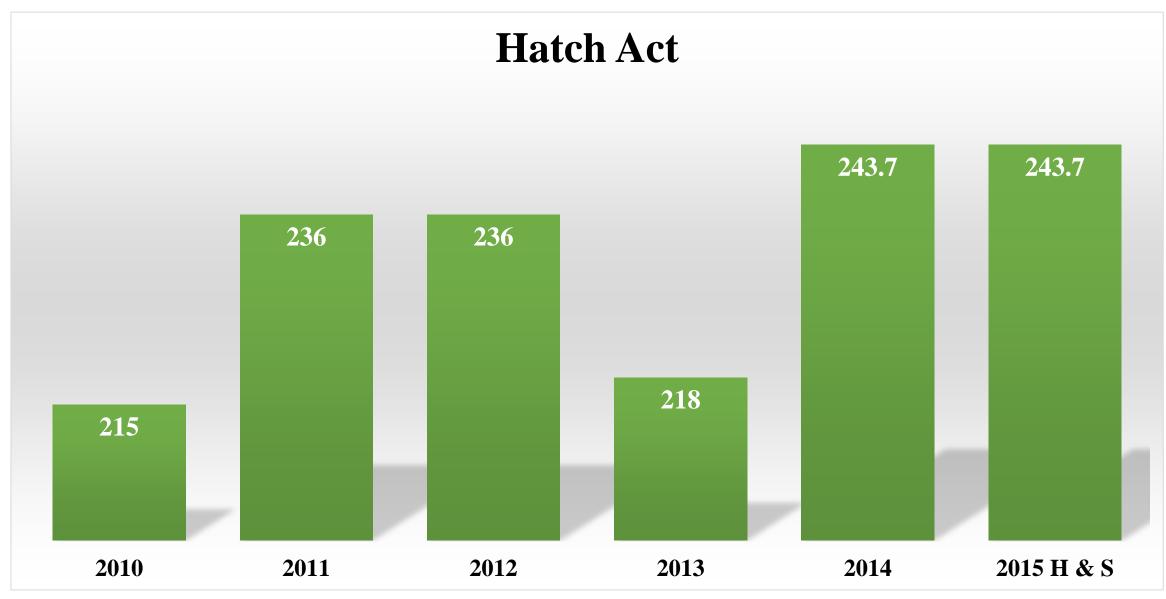
FY 2015 Appropriations Results		
	House	Senate
Reported	June 4	May 22
NIFA Topline	1.274 Billion	1.292 Billion
AFRI Increase	8.6 Million	8.6 Million



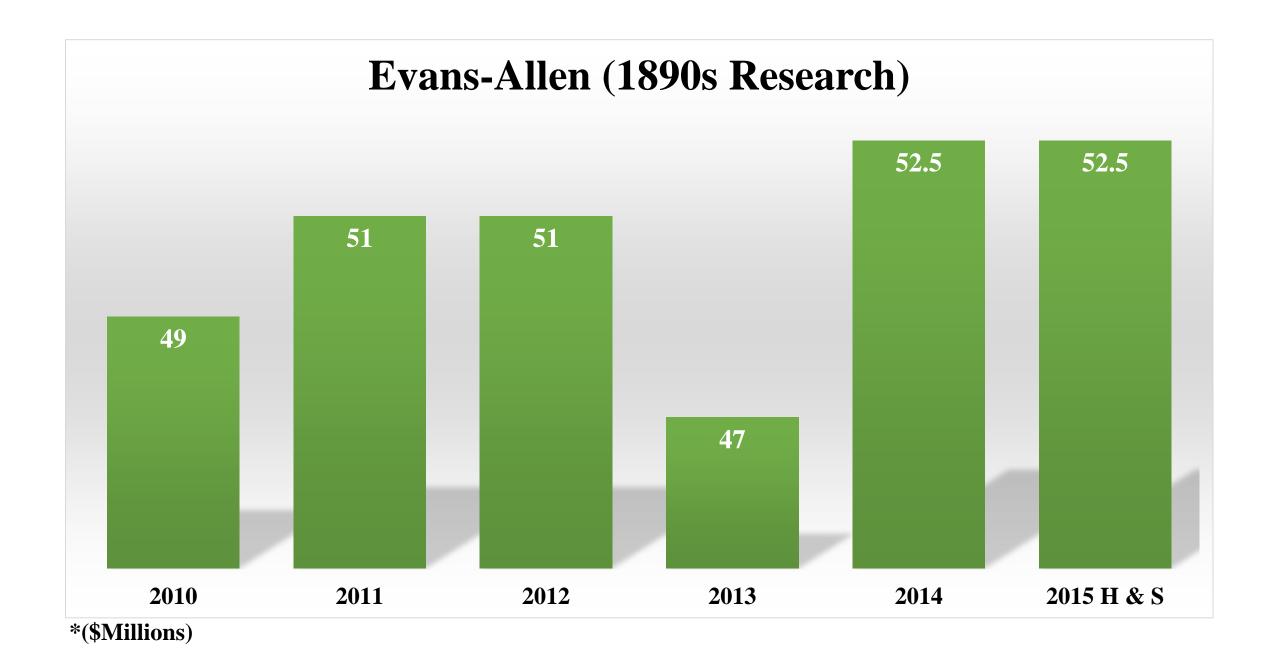


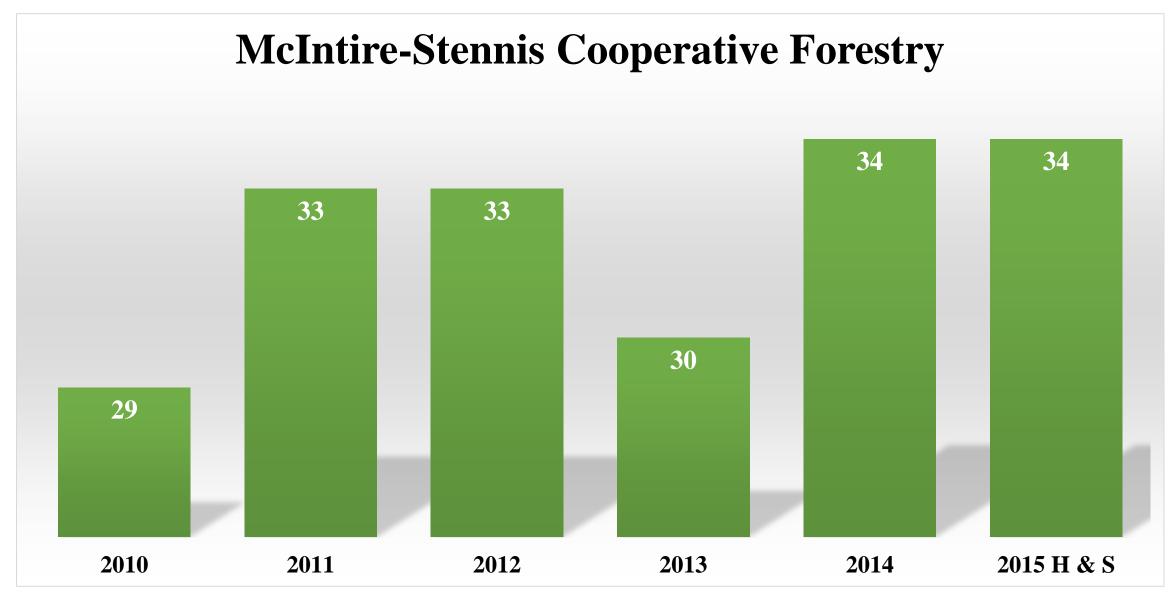
^{*(\$}Millions)



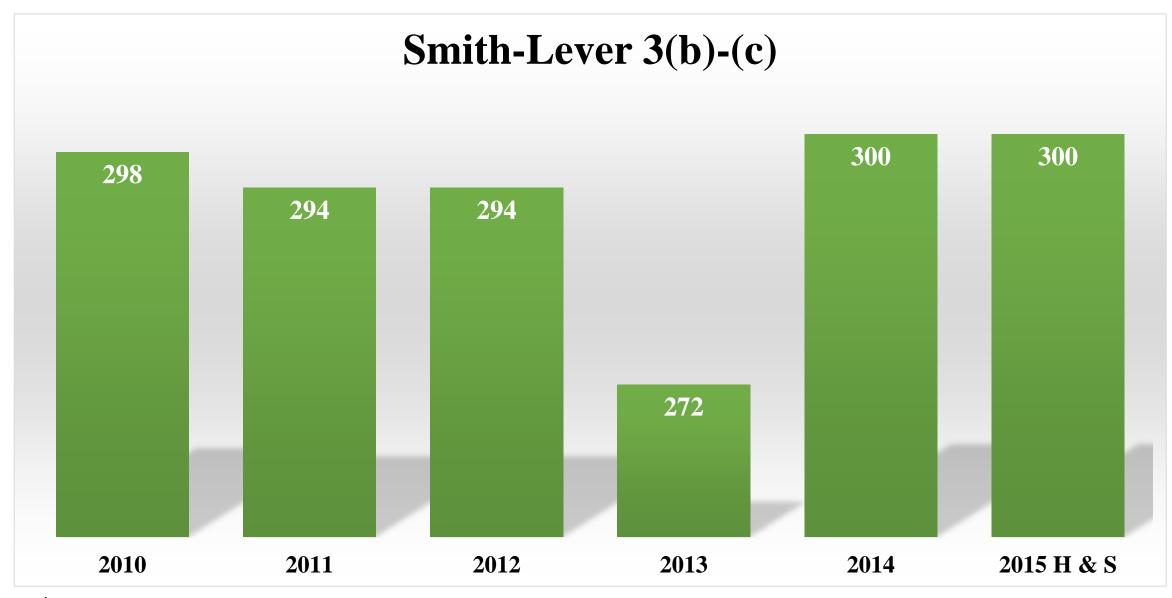


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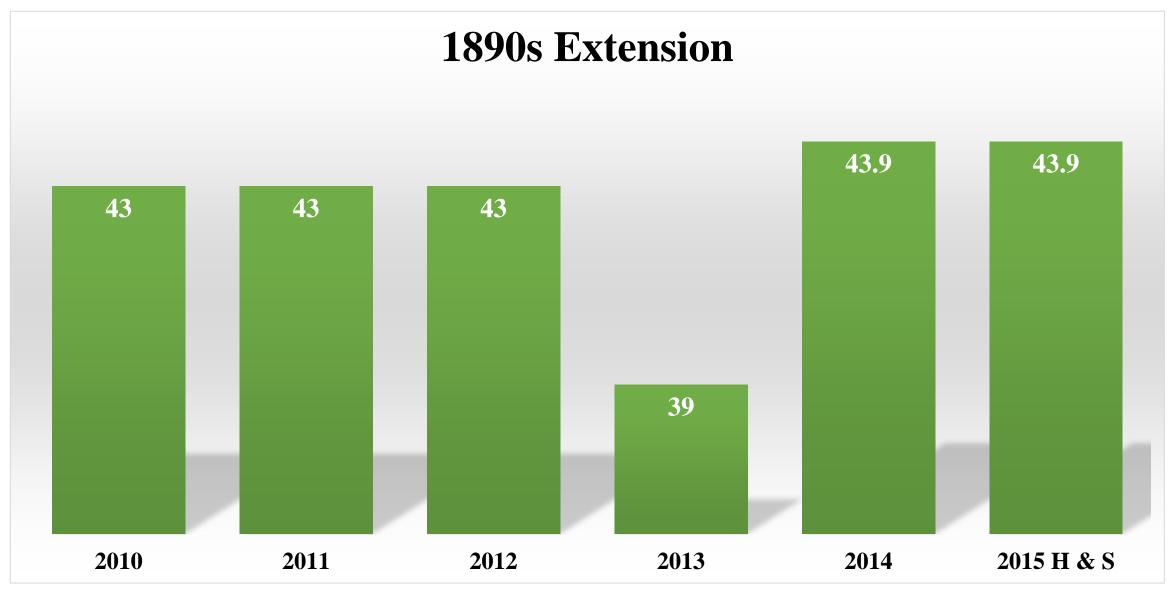




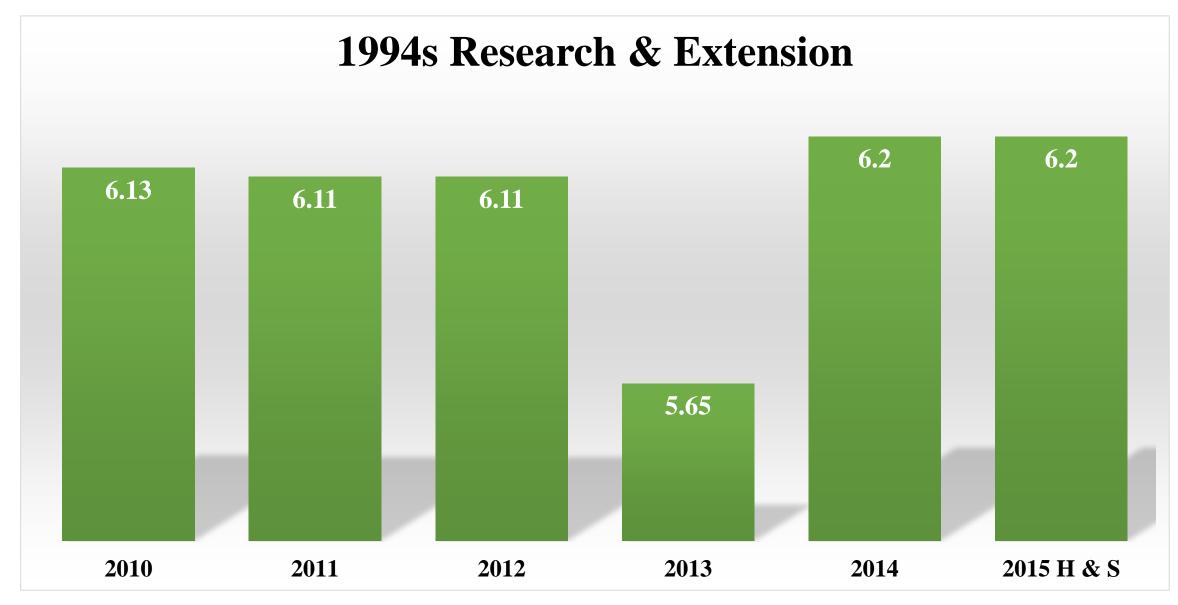
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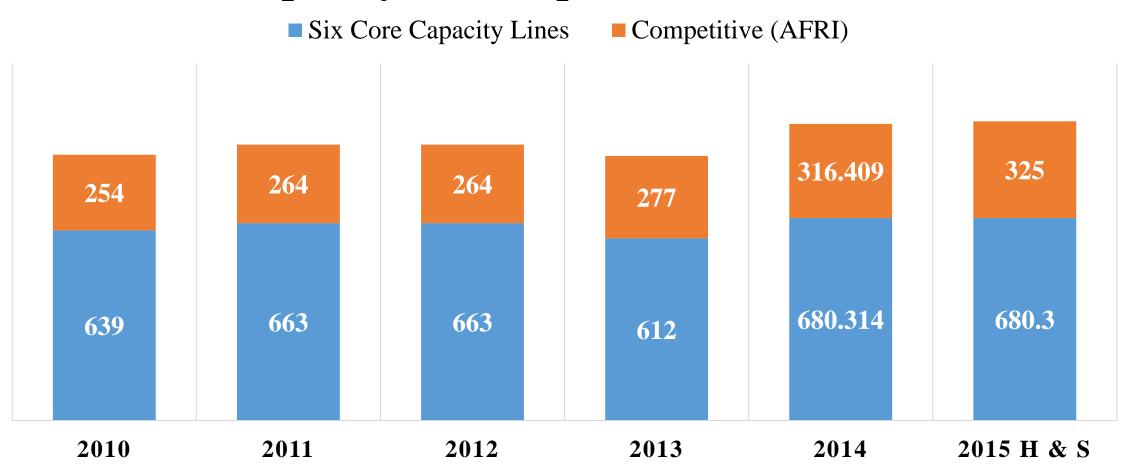


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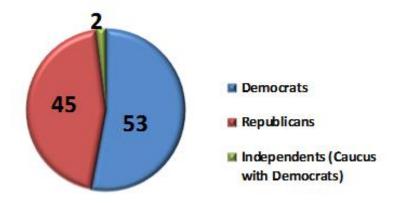
Capacity & Competitive Priorities





Make-up of the House and Senate

SENATE



100 Members, 6 year terms (staggered $-1/3^{rd}$ of the Senate up every 2 years)

Democrats hold a 55 to 45 majority

60 votes needed for cloture, to end a filibuster and pass legislation

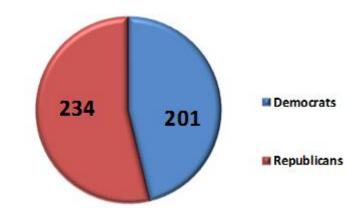
Vice President casts tie-breaking votes

U.S. HOUSE OF REPRESENTATIVES

435 Members, 2 year terms

Republicans have a 33 seat majority

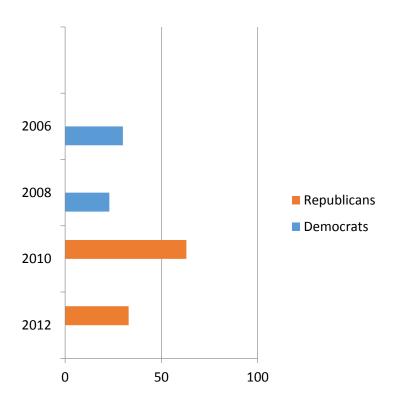
218 votes needed to pass legislation (50%)



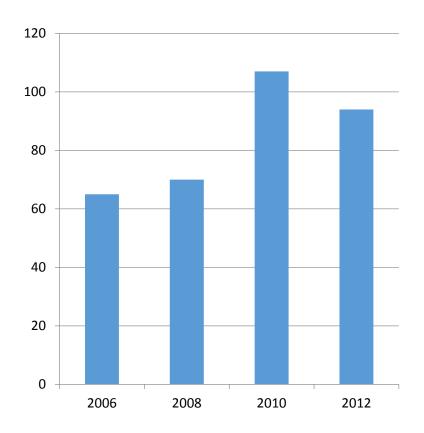
A Highly Volatile Electorate

From large swings to unprecedented numbers of freshman lawmakers, the Congress is a very unstable place.

House Seats Gained 2006-2012



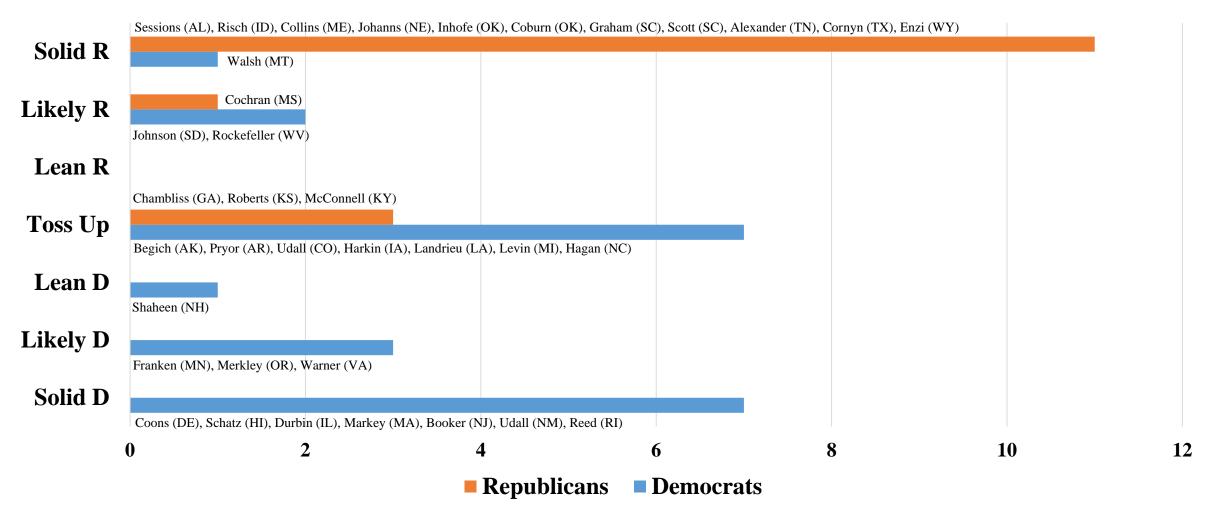
Number of Freshmen by Election Year 2006 – 2012



2014 Senate Race Vulnerabilities

Breakdown of all Senate seats by Cook Political Report Rating

36 Total Seats



Challenges Ahead

- Number of Lines
- Sequestration vs. Budgetary Outlines
- Capacity vs. Competitive
- ■The "Farm-Damily"
- ■Reconciliation in 2015?
- Return of Sequestration?



